

#### ASK THE EXPERTS

# Reed Tech & 1WorldSync

The Role of Medical Device UDI & GDSN in Regulatory Compliance Strategy





# **Co-Hosts**



**Scott Brown** is the Sr. Director of Global Data Strategy with 1WorldSync. He has wide-ranging experience in data governance, community and program management, and industry/supply chain data strategies.



**Gary Saner** is a Sr. Regulatory Principal at Reed Tech. He is a subject matter expert on medical device Unique Device Identification and other structured content reporting to regulatory agencies and commercial organizations.



## Agenda

- Learn how 1WorldSync and Reed Tech work together to develop winning product data management strategies
- Get an update on Health Authorities around the globe and UDI timelines
- Who is asking for data in Global Data
   Synchronization Network (GDSN) and why they need it
- What are the best practices for creating, collecting, cleansing and compliance of product data







### 1WorldSync By the Numbers

17K 🗢

Customers

2K �

**Retailers & Distributors** 



Of Leading Brands & Retailers

# 35K �

Brands

26M �

GTINs

**65%** 

Of Global Registered Product Data



Solution for Product Content Orchestration



# Product Master Data that Powers Item Setup

# Supply chain and logistics data that enables omnichannel commerce

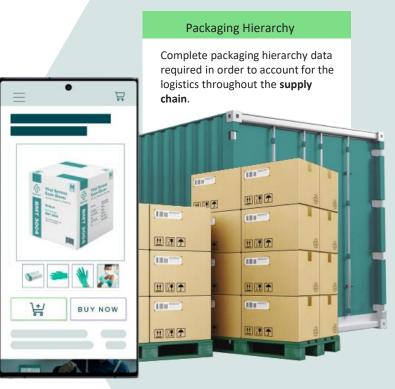
#### Supply Chain & Logistics

Needed to manage the product lifecycle, design, manufacturing, sales & distribution, etc. In practice, sourced from the supplier but sometimes incomplete, inaccurate or nonexistent.

#### User-Facing Content

User facing, descriptive information and content is required to set an item up.

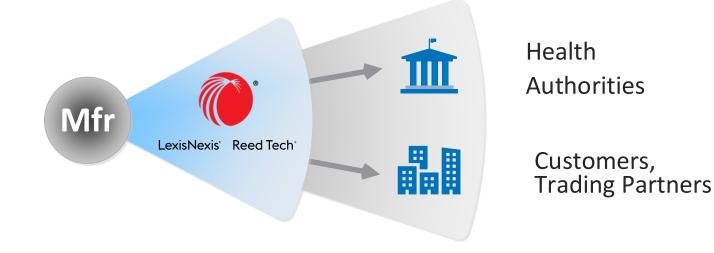
1WorldSync delivers programs and solutions to help suppliers comply with retailer and distributor requirements.





# About Reed Tech

Reed Tech's product and service **data management solutions** and **consulting support** help **medical device, pharmaceutical, and cosmetic** manufacturers comply with Health Authority regulatory and trading partner commercial requirements.





#### MedTech Europe S MedTech Europe from diagnosis to cure Member 1World Svnc Alliance TRADE DTA Consultant © 2024 Reed Tech / 1WorldSvnc

#### Management solutions for Medical Device UDI product information HL7 Member Since 2005 WORLD' SYNC 1WorldSvnc Alliance **GS1** Solution Partner Solution Partner PREMIUM **RAPS** Solution SOLUTIONS Partner

ISO 9001 Quality

ISO27001 Security

Industry Experts

20 years of SPL knowledge (SPL-UDI since 2014); up-to-date SME knowledge from guidance, pilots, and trade groups (FDA, MedTech Europe, TGA...)

**Reed Tech: MedTech Regulatory Compliance** 

Leading industry supplier of Preparation, Submission, and Lifecycle Data



Proven, Current, Compliant Systems (21 Part 11, Annex 11, Audit Trail) 750,000+ SPLs submitted to FDA GUDID; 20,000+ records to EU EUDAMED; Direct M2M (AS2/4, APIs) connections to HAs for auto, bulk submissions



#### Experienced, Major Industry Provider

33% of all FDA GUDID SPL records Support US, EU, China, Korea; Roadmap for international UDIDs



#### **Trusted Team Partner**

450+ medical device customers since inception Small (1 record) to large (250,000 records) customers Flexible role assignments for in-country representatives and corporate users



# Reed Tech – Key Benefits



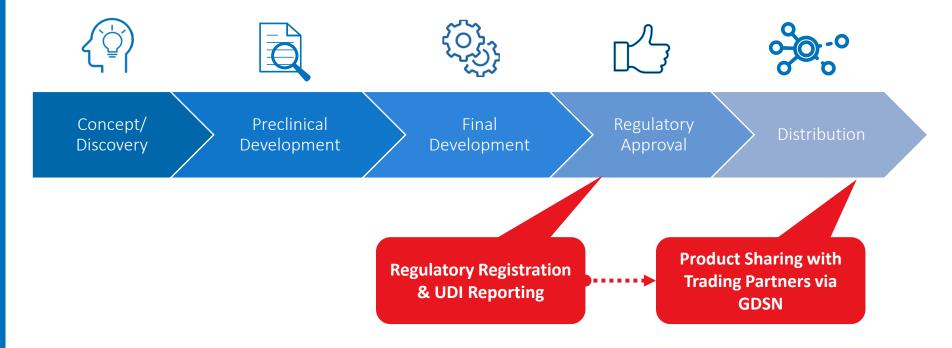


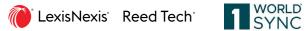


# How 1WorldSync and Reed Tech work together

Medical Device product data management UDI + GDSN

# Medical Device Lifecycle





UDI – Unique Device Identification; GDSN – Global Data Synchronization Network

# 1WorldSync + Reed Tech

#### Long-term collaboration

 Existing M2M connection from Reed Tech to 1WS supports GDSN data flow

#### Renewing working relationship

 Collaborate on data management, meeting regulatory compliance and sharing product data with trading partners



LexisNexis® Reed Tech® and 1WorldSync enable Global Medical Device Manufacturers to Manage Regulatory UDI submissions and Product Data Syndication

Sep 30, 2024 | 8:00 AM ET



Horsham, PA, September 30, 2024, LexisNexis Reed Tech, a part of LexisNexis® Legal & Professional and global provider of regulatory data management solutions for the life sciences industry, and 1WorldSync™, the leading provider of product content orchestration solutions today announce a renewed collaboration. Pairing the Unique Device Identification (UDI) regulatory data management technology of Reed Tech SingleSource™ for Medical Devices with the Global Data Synchronization Network (GDSN) capabilities through 1WorldSync strengthens product data accuracy and accessibility throughout the healthcare chain.

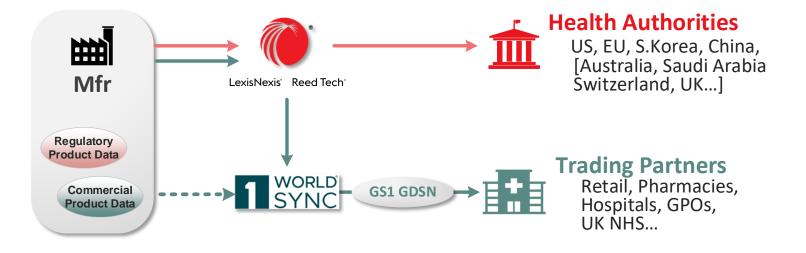
Together, 1WorldSync and SingleSource<sup>™</sup> for Medical Devices allow MedTech companies to centrally and securely manage and share product data required by global health authorities, customers and other stakeholders around the globe.

"Reed Tech is committed to continue delivering on our mission to provide MedTech companies with regulatory consulting, advanced product data management technology, and reporting services to regulatory Health Authorities and commercial trading partners," said Wendy Scott, General Manager of Reed Tech Life Sciences. "Our collaboration and automated data integration with 1WorldSync allows our clients to meet critical industry needs in publishing medical device information via the GDSN and complements our position as a market leader in global UDI data management supporting compliance requirements in US (34% of electronic GUDID records), EU, China, South Korea, and other regions."

"By combining our expertise, Reed Tech and 1WorldSync are able to assist the medical device industry in providing product



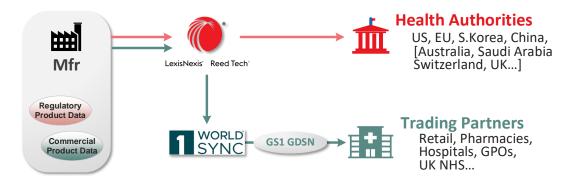
# 1WorldSync + Reed Tech Collaboration





# 1WorldSync + Reed Tech Benefits

- Global Regulatory Compliance to Health Authority registration, listing, and UDI reporting requirements
- Efficient, Fast Startup, Economical Master Data Hub to downstream stakeholders
- Precise, Timely Publication of Product Content via GDSN framework meets customer syndication requirements
- Peace of Mind that all downstream customer requests are effectively fulfilled





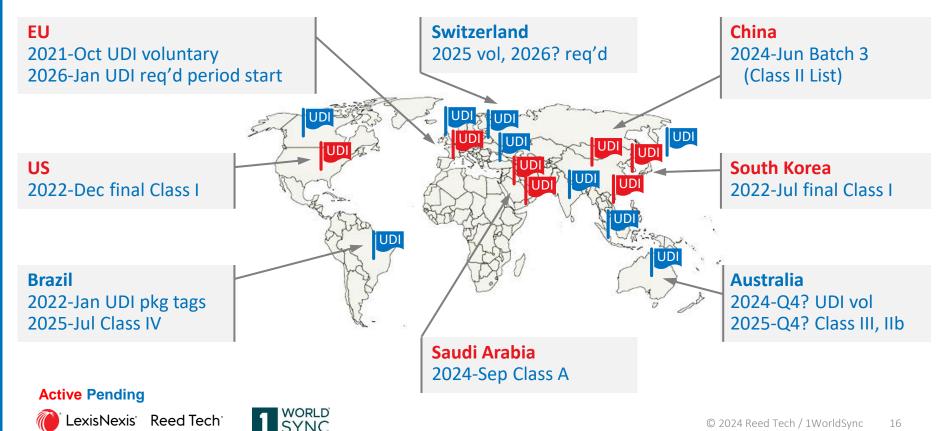


# Global Health Authorities UDI update

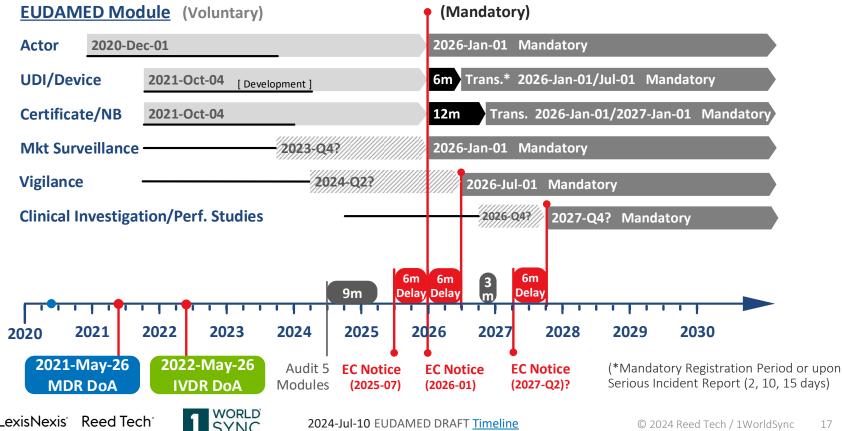


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# Health Authorities Are Adopting UDI

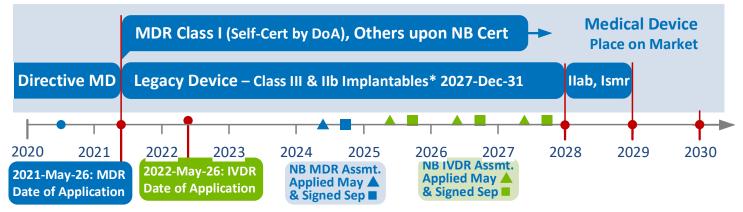


# EUDAMED Timeline – 6 Modules



# EU MDR/IVDR Timeline – Place On Market





\* Except WET: sutures, staples, dental fillings, dental braces, tooth crowns, screws, wedges, plates, wires, pins, clips and connectors





2024-05-30 MDR/IVDR Amendment



# Who is asking for data in Global Data Synchronization Network (GDSN) and why they need it

Downstream user groups

# **GS1** Overview

Neutral, not-for-profit, international Standards Development Organization (SDO) that develops and maintains standards for supply and demand chains across multiple sectors

Headquarters in Brussels with 114 regional Member Organizations in Europe, Middle East, Africa, Americas, and Asia Pacific, e.g., GS1 US

#### Industries

- Foodservice, Fresh Foods, Grocery
- Healthcare (Drug & Medical Device Manufacturers, Providers)
- Retail (Apparel, General Merchandise)
- Transport & Logistics
- Other (Aerospace, Defense, Banking, Hardline, etc.)





# **GS1** System of Standards

#### **IDENTIFY** GS1 IDENTIFICATION NUMBERS



#### **CAPTURE** GS1 DATA CARRIERS

BARCODES







ITF-14



GS1 DataBar\*





GS1 DataMatrix



HF RFID UHF RFID

EPC-ENABLED RFID



The appearance of the EPCglobal Seal is to inform that an EPC-Enabled RFID tag **P**V is present on or within the

#### **SHARE** GS1 DATA EXCHANGE

MASTER DATA GLN Registry<sup>™</sup>, Global Data Synchronization Network<sup>™</sup> (GDSN\*) TRANSACTIONAL DATA Electronic Data Interchange (EDI) PHYSICAL EVENT DATA EPC Information Services (EPCIS)



# What is the GDSN?

- The world's largest product data network.
- Any company, in any market, can share highquality product information seamlessly.
- Businesses need timely and reliable product information to ultimately benefit consumers and patients.



Image source: 1WorldSync, Inc.



# **GS1 GDSN Adopters**

#### Legacy Users

Foodservice, Grocery, Retail – Amazon, Walmart, Walgreens, Carrefour, Tesco, Disney, Aramark, USDA, Premier, and others

#### Healthcare

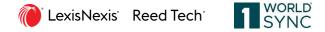
Medical Device & Drug Manufacturers

#### Regulatory Agencies

- Netherlands Dutch National Implant Registry
- GPOs Group Purchasing Organizations
  - Premier, Intalere, Vizient, Cencora (AmerisourceBergen), and others

#### Healthcare Providers

- NHS England eProcurement initiative
- HTG Healthcare Transformation Group (FMOL, Geisinger, Intermountain, Kaiser, Mayo, Mercy)
- USAID
- Large Hospital Networks



# **GDSN Statistics**

#### Active GDSN Data Pools - 46

#### Total GLNs - 76,246

#### 1WorldSync has 37,070 GLNs (49%)

Total Healthcare GLNs – 7,320 (63% are 1WS customers)

#### Target Market coverage for HC – 254

GDSN Total Stats					
GTINs (Registered)	43,974,096				
Subscriptions	190,794,158				

GDSN Healthcare Stats				
GTINs (Registered)	6,191,099			
Device GTINs	5,226,288			
Pharma GTINs	88,834			
Other Healthcare	875,977			

As of Sept 30, 2024



# What are the best practices for creating, collecting, cleansing and compliance of product data

# Global Data Management – 6 Goals

#### 1. Global Master Data Source

Trusted, uniform source of global master data with a governance policy to ensure high quality

#### 2. Single, Central Repository

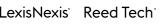
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Consolidated platform for regulator and commercial trading partner data (avoid multiple silos)

#### 3. Incremental Functionality

System expansion for future data channels; scalability for volume; flexibility for new processing reqm'ts







#### 4. Cost-effective Solution

Save cost, time, resources w/ interfaces to existing systems; automate bulk electronic processing; preferred SaaS solution, etc.

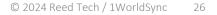
#### 5. Regulatory Compliance

Meet global regulators' UDI reqm'ts to maintain market access

#### 6. Commercial Support

Meet customers' specs for product UDI information (electronic catalogs)





# Start UDI Early... Recommended Activities

#### **UDI Foundation Activities**

- □ Understand UDI regulations
- □ Identify UDI requirements/timing for your products
- Plan your UDI implementation, Train stakeholders
- □ Setup systems, SOPs, Data ownership, Governance, etc.
- □ Advise/educate internal staff, Supply chain, Customers
- Plan global UDI Data Hub approach

#### **UDI Technical Activities**

- Learn UDI dataset
- Locate internal data sources, Assign product and pkg device identifiers (& BUDI)
- Collect data attributes into structure, Create missing values, Enrich data from other sources
- □ Learn/exercise data transfer and navigation, Test & validate system
- □ Cleanse/validate/normalize UDI Data, Conduct pilot
- □ Conduct pilot with HA pre-production system, Prepare for Production Launch



#### Benefits:

- Avoid Rush
- Ensure Quality
- Decrease Risk
- Reserve Resources for Pending Health Authorities

# Steps to Comply with UDI Deadlines

#### Preparation Steps

#### Setup

- Health Authority Account

# Train

- UDI Elements, Regulations, & Requirements

#### Collect, Import, Cleanse

- UDI Data Elements and ensure current, correct, and complete

#### Submit

- UDI Data to Health Authority & fix errors

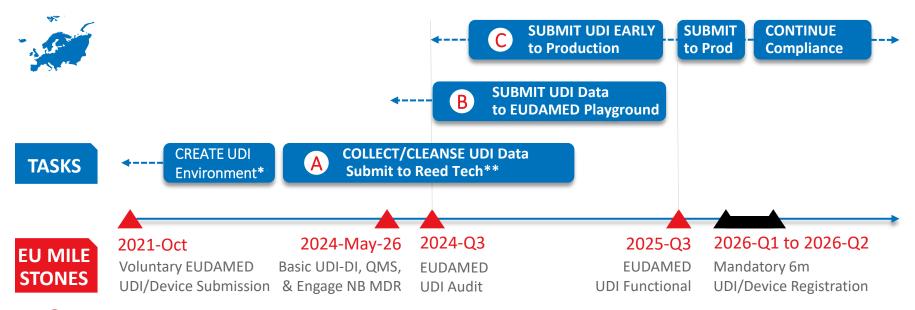
#### Maintain

Health Authority Compliance Deadline

- UDI Data (30% of records require updates in years 2-3)
- Retain records after commercial end date (US +3yr, EU +10/15yr)



## Reed Tech SingleSource <sup>™</sup> - EU Implementation



- Ocollect/Cleanse: most effort, longest time; start as early as possible; comply with Basic UDI-DI creation deadline
- B Submit to Playground: most development done; test/validate submission pathway; check data to EUDAMED rules
- **Submit Early to Production**: comply with recommendations for early EUDAMED Actor and UDI Reporting by EU Competent Authorities (e.g., <u>France ANSM</u>, <u>Ireland HPRA</u>), Healthcare Industry (customers), or other Health Authorities outside EU

\*Setup Variables: resources, expertise, infrastructure complexities \*\* Data Variables: volume/location/format/quality (correct, current, complete)







# Questions & Answers

# **Contact the Experts**





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1worldsync.com









# Appendix



# UDI Data Reporting Timeline – Future

	1	2024	2025	2026	2027	2028+
100			8>	•>		
1.1	EU – EC	(UDI vol reg)	Jul-EUD Notice	2026-Jan-01 to Jul-	01 UDI reqd reg (6m	n)
*	Australia – TGA		ol reg Q4-I	• II,IIb Q4-II	a Q4-Is, IV	• VD-4,3 Q4-IVD 2
*)	China – NMPA	Jun-Batc	h 3 (II list)	• TBD-I		
	Brazil – ANVISA		Jul-IV	• Jan-III	• Jan-II	Jan-I
areas a	Saudi Arabia – S	FDA • Sep-	A			
¢	Singapore – HSA	Nov-D 🔴		Nov-C ●		Nov-B
•	Switzerland – SN	A Aug-Actor r	eg UDI-vol reg		5	
	UK – MHRA		Jul-Ne	w Legislation		
*	Canada (2021 UD	l Proposal)	Egypt (2021 UDI Gu	uidance) 🗾 Ecu	uador •	TBD-UDI Reg.
	Japan C*	Turkey 🔤	India		•	TBD-UDI Database
LexisN	Nexis' Reed Tech	1 SYNC	<ul> <li>UDI Submissio</li> <li>Milestone</li> </ul>	n Deadline,	© 2024 Reed Tech / 1WorldS	ync 34

# Adopt the 'Now' Registration Strategy-Part I

- 1. Meet Advanced Compliance Deadlines: The accelerated start date of 2026-Jan-01, currently only 19 months away, and shortened mandatory submission period of 6 months, increases the need to move forward and complete EUDAMED UDI/Device preparation and registrations.
- 2. Maintain Momentum: It is more efficient and productive to continue the preparation process as that decision avoids losing team focus, avoids the cost of restarting the activity, and avoids the possible loss of trained staff during a pause in activity.
- 3. Avoid Resource Overload: Timely completion of EUDAMED preparation allows internal resources to be available and focus on complying with numerous imminent global Health Authority UDI deadlines, e.g., Australia, Switzerland...
- 4. Satisfy Early EUDAMED and MDR/IVDR Adopters: Some EU Member States already recommend use of the voluntary EUDAMED UDI/Device registration module. It is expected that many customers would favor a MDR/IVDR compliant and registered device over an outdated Directive device in making purchasing decisions.
- 5. Manage Complex UDI Dataset: The product information required to be reported to EUDAMED poses multiple challenges for manufacturers and incurs significant effort to capture/manage.
  - 1. The UDI dataset includes 111 attributes per device, roughly twice the U.S. FDA count
  - 2. The registration has multiple Device Types, e.g., Legacy Devices, Medical Devices, In Vitro Diagnostics, Systems/Procedures Packs, each with custom business rules
  - 3. The dataset is organized in a two-tier structure: Basic UDI-DI (group) and UDI-DI (device)
  - 4. The dataset has unique EU identifiers: SRN (Single Registration Number for an organization), EMDN (European Medical Device Nomenclature for device type), etc.

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# Adopt the 'Now' Registration Strategy-Part II

- 1. Process High Volume of Devices: For those manufacturers that have a medium to high number of device records that must be collected, validated, and submitted to EUDAMED, an early start date helps ensures the workload is processed on time.
- 2. Develop Complex M2M Integration: Manufacturers implementing automated machine-to-machine data transfers, e.g., APIs, from their internal repository to a third-party data management/submitter vendor need additional time and effort to develop the data interface.
- 3. Decrease Risk: Without an early UDI/Device registration plan, there is a significant risk of failing to meet the mandatory submission period. Non- compliance may result in EC and/or EU Member State intervention with possible impacts in loss of product shipments, loss of revenue, and patient loss of necessary device products.
- 4. Meet Registration Prerequisite for Vigilance Reporting: Early UDI/Device registration enables Serious Incident Reports to be submitted quickly within the 2-, 10-, and 15-day requirements.
- 5. Meet Compliance Retention Requirements: Early UDI/Device registration facilitates device record maintenance and retention requirements for 10 years (and 15 years for implants) after the product is no longer placed on the market.

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# **Reed Tech Connections to Industry**

#### Industry Standards, Health Authorities, and Assoc.

- Provides early information and a deeper understanding of regulatory requirements
- Learned knowledge is embedded into products and services and shared with clients
- Active in Health Authority pilots and industry work groups, e.g., SPL Process and Technical Teams (chair)

#### **Thought Leadership**

- SME shared in industry forums and on our website
- Customer exclusive webinars deliver industry and Reed Tech news and insights

#### Alliance Relationships

 Alliance partnerships provide customer benefits in adjacent solutions (\* Trusted Consultant)



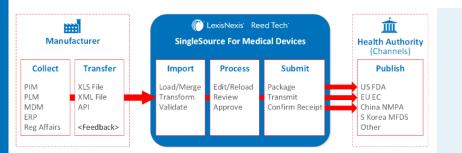


## Reed Tech SingleSource<sup>™</sup> Professional Services

We help Life Sciences develop, implement and remediate UDI Compliance Systems

#### Challenges

- Changing regulatory environments; keeping up-do-date is important to manage risks.
  - New regulations have nuances and may impact your product portfolio.
- Acquisitions, mergers and partnerships within the MedTech industry have resulted in disparate, non-leveraged, nonintegrated compliance systems.
- Regulatory compliance process optimization can serve as a business enabler and differentiator, but those opportunities are often missed.



#### How we can help

- **Conduct gap assessments** and develop strategies for companies to become compliant to global UDI regulations and requirements.
- Develop strategic road maps that address needs across UDI System Elements in Organization / Culture, Process, and Technology; create implementation of projects to enable a more holistic process.
- We provide **global UDI compliance support** for active health authorities.
- Respond to regulatory body or internally identified UDI system issues.

#### Key insight:

Most regulatory enforcement actions are due to a breakdown in the compliance systems, where the type of resources used are incorrect, or a quality culture is lacking.

# MedTech Regulatory Compliance Solutions

Services Examples	Service Description
UDI Channel Launch	Expand your reach with our <b>UDI Channel Add-on service</b> , designed for seamless compliance and efficient onboarding in new regions. This service encompasses a detailed UDI attribute gap analysis, review of new channel business rules, support during health authority system integration, technical support, and regulatory compliance guidance.
Data Analytic Reports	Our <b>UDI Business Intelligence Service</b> transforms your data into actionable insights with tailored dashboards and analytic reports. Gain a comprehensive view of your UDI landscape, monitor compliance, and drive operational efficiency through data-driven decision-making.
Software Customization	<b>SSMD Software Customization Service</b> : Optimize your UDI operations with our specialized SSMD customization service. We collaborate closely with your organization to tailor our UDI software to your specific needs, ensuring a perfect fit for your processes and compliance goals.
Data Integration	Our <b>UDI API Integration Services</b> include designing, building, and implementing custom middleware tailored to address unique integration needs. We specialize in middleware development and deployment, using secure, scalable technologies, and can deploy within your IT infrastructure or cloud environment for efficient data exchange.
Data Collection / Data Migration	Enhance your UDI compliance with our <b>Data Management</b> solution, designed to thoroughly collect and migrate your data, while providing a comprehensive solution to cleanse, transform, and repurpose it to meet the unique requirements of each regulatory body—ensuring accuracy and integrity throughout your data journey.
Global Regulatory Advisory and Market Access Support	Provide <b>additional consulting hours</b> as needed for comprehensive guidance and strategic solutions to help you successfully access new markets worldwide.

Our expanded Regulatory Advisory Team can assist you with a wide variety of tasks and topics. **Click on the Inquire Now** button and fill out a few brief comments about your needs in order to facilitate an appointment. We look forward to learning more about how we can assist you.







Inquire Now